



FAMILY MEDIATORS ASSOCIATION

MONTHLY OUTGOINGS AND EXPENDITURE

- **As part of the disclosure of your financial circumstances and to help in mediation, it is necessary to know both your current expenditure and outgoings and your estimated future needs.**
- **The schedules on the attached sheets are designed to help you with these calculations.**
- **You should make a note of any changes that might occur in your financial circumstances in the foreseeable future. Please mark on each page any variation in your expenditure (other than normal increases in prices, etc) that you expect in the next year or so, giving the reasons for such variations. Please include and mark those items presently being paid for by another person, eg: your spouse or former partner, indicating if it is known whether this arrangement will continue.**
- **If there is anything in this document you do not understand please raise it at the next mediation session.**

NAME:

The information on this form will be shared. Please do not include information which you do not wish to have revealed to the other party.

For office use only:

Mediator/s details:

FINANCIAL STATEMENT **Monthly Outgoings**

1. Your details

PLEASE INDICATE IF YOU WISH YOUR PRIVATE ADDRESS OR TELEPHONE NUMBER TO BE KEPT CONFIDENTIAL

Name **Date of Birth**

Address **Tel home)**.....

..... **Tel (work)**

..... **Tel (Mobile)**

Occupation

Schedule of Outgoings

ITEM	MONTHLY COSTS NOW	
	Now	FUTURE
PROPERTY		
Mortgage/rent		
Endowment policy premiums		
Ground rent		
Council Tax		
Water rates		
Gas/Oil		
Electricity		
Telephone Landline Mobile Internet Fax		
Buildings Insurance		
Contents Insurance		
Repairs/Decoration/Maintenance		
Other		
SUB-TOTAL		

FINANCIAL		
Loan repayments		
HP payments		
Life Insurance Premiums		
Service Contracts		
Pension Contributions		
Health Insurance		
Critical Illness Insurance		
Other		
SUB-TOTAL		

HOUSEHOLD		
Food/household		
Domestic help		
Window Cleaning		
Garden Help		
Pets		
Other		
SUB-TOTAL		

PERSONAL		
Clothes/Shoes		
Toiletries/Cosmetics/Pharmaceutical		
Hairdressing		
Medical		
Dental		
Optical		
Laundry/Dry cleaning		
Work Lunches		
Professional subscriptions		
Other		
SUB-TOTAL		

CAR		
Road Tax		
Insurance		
Fuel		
Repairs/Servicing		
Recovery/Breakdown Service		
HP/Leasing		
Parking		
Depreciation		
Other		
SUB-TOTAL		

LEISURE		
TV licence		
TV rental		
Video rental		
Newspapers/magazines		
Entertainment		
Sports		
Meals Out/Take Aways		
Records/Books/Stationery		
Holidays/Weekends Away		
Subscriptions		
Presents		
Other		
SUB-TOTAL		

CHILDREN		
School Fees		
Nursery Fees		
Nanny/Au Pair		
Childminder		

Babysitting		
School Trips		
Books/Stationery		
Extra Lessons		
School Clothing/Equipment		
Other Clothing/Shoes		
Sporting/Leisure Equipment		
Nappies		
Toiletries		
Dry Cleaning/Shoe Repair		
Medical		
Dental		
Optical		
Pocket Money		
Christmas/Birthday Presents		
Birthday Parties		
Presents to take to Birthday Parties		
Holidays		
Outings		
Transport/Fares		
Videos		
Subscriptions		
Other		
Other		
Other		
Other		
	SUB-TOTAL	
OVERALL TOTAL		

Schedule of Current Monthly Outgoings (joint)

This is a first stab at trying to analyse our living costs at present to enable us to have a meaningful discussion in mediation about what is and is not affordable moving ahead. Once we have done this, it will hopefully enable us to put some more sensible figures in the Form E. All comments (objective/positive please) welcome.

<i>Description</i>	<i>estimate/actual</i>	<i>Monthly amount £</i>
Little Cadley		
Leeds mortgage	Actual	1,321
Buildings & contents insurance (£1,236/12)	Actual	103
Council tax (£215 – 25% discount)	Actual	161
Electricity	Actual	130
Water	Actual	47
BT	est	50
TV licence	Actual	12
Love film	Actual	10
Kitty's Cottage		
Kitty's Cottage is a temporary rental whilst the owners are selling the cottage at a below market rate of £650 per month, inclusive of electricity and broadband.		
Rent	actual	650
Council tax (1,291/12 – 25% discount)	actual	80
TV licence	actual	12
Oil (£2,000/12)	est	166
Joint expenses		
Aviva life assurance	Actual	32
Legal & General life assurance	Actual	33
Victoria expenses		
Mobile phone	est	80
Car loan	Actual	249
Car insurance (416/12)	Actual	35
Road fund licence	actual	16
Car servicing & maintenance	est	100
Fuel (personal) 10,000 miles @ 40mpg x £7 /12	est	145
Groceries	est	500
Presents	est	50
Hair, make up, etc	est	70
Clothing	est	100
Holidays	est	200
Edward expenses		
Car loan	Actual	585

Car insurance (966/12)	Actual	80
Road fund licence	est	20
Car servicing & maintenance	est	200
Fuel (personal) 10,000 miles @ 33 mpg x £7 /12	est	176
Groceries	est	250
Presents	est	50
Hair, etc	est	30
Clothing	est	100
Holidays	est	200
Children expenses		
Wiltshire council 2 x 19.20 (is this swimming)	actual	38
Extra Tuition	est	50
Riding	est	40
Cubs & beavers	est	25
After school clubs	est	25
Clothing	Est	50
TOTAL PER MONTH		£6,271